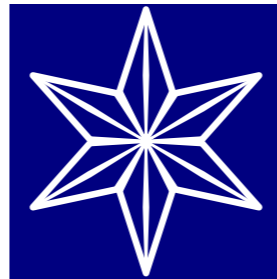


# Ground-based follow up and their science cases

Sofia Feltzing  
Lund Observatory



# Gaia will “fix” the distances

## GAIA'S REACH

The Gaia spacecraft will use parallax and ultra-precise position measurements to obtain the distances and 'proper' (sideways) motions of stars throughout much of the Milky Way, seen here edge-on. Data from Gaia will shed light on the Galaxy's history, structure and dynamics.

10% accuracy @ 100 pc

Previous missions could measure stellar distances with an accuracy of 10% only up to 100 parsecs\*



Sun

Galactic Centre

10% accuracy @ 10 kpc

Gaia's limit for measuring distances with an accuracy of 10% will be 10,000 parsecs

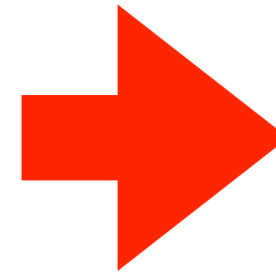
Gaia will measure proper motions accurate to 1 kilometre per second for stars up to 20,000 parsecs away

\*1 parsec = 3.26 light years

From A. Helmi @ ESO in 2020

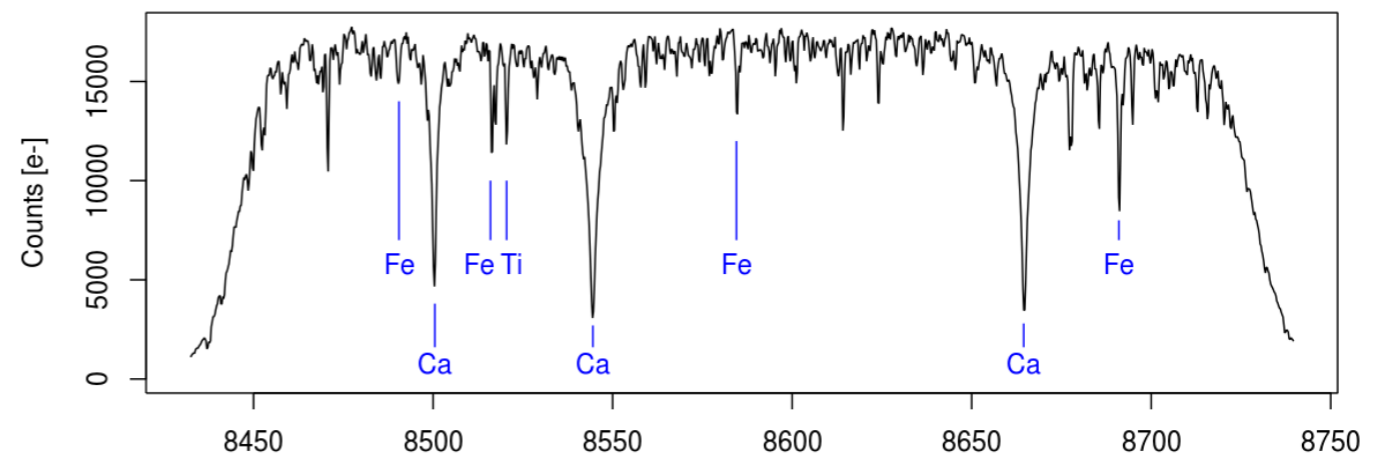
# Gaia's offerings

Spectral type	V [mag]	Vel. error [km s <sup>-1</sup> ]
<b>B IV</b>	7.5	1
	11.3	15
<b>G2V</b>	12.3	1
	15.2	15
<b>K III-MP (metal-poor)</b>	12.8	1
	15.7	15



Need more  
(and longer)  
spectra at  
fainter  
magnitudes

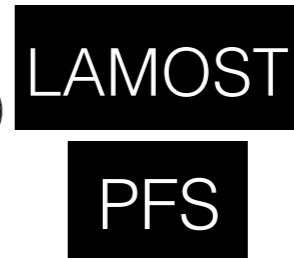
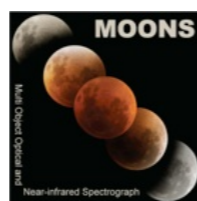
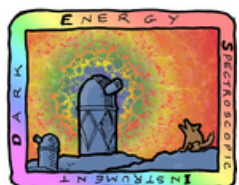
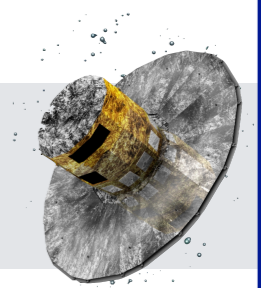
- RVs to ~15.5 (tip RGB in the Bulge)
- Abundances to ~12.5 (a sun at 300 pc)





# By ~2025

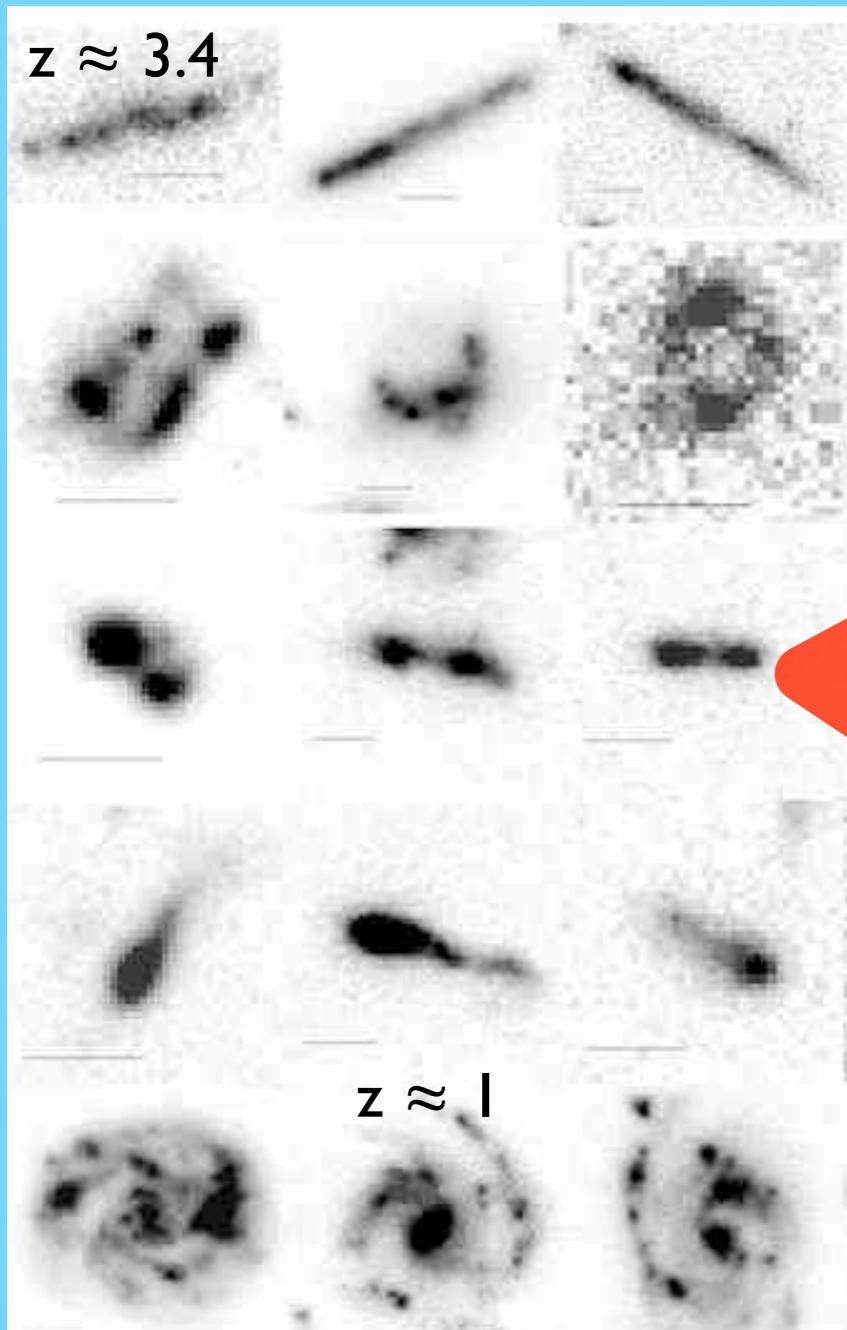
R ( $\lambda / \Delta\lambda$ )	$\lambda$ -coverage	# stars
> 2000	full UV-NIR	> 20 million
> 5000	full UV-NIR	> 20 million
	Call NIR triplet	15% of all <i>Gaia</i> stars
20 000	UV	~4-6 million
20 000	NIR	~5 millions* + MOONS



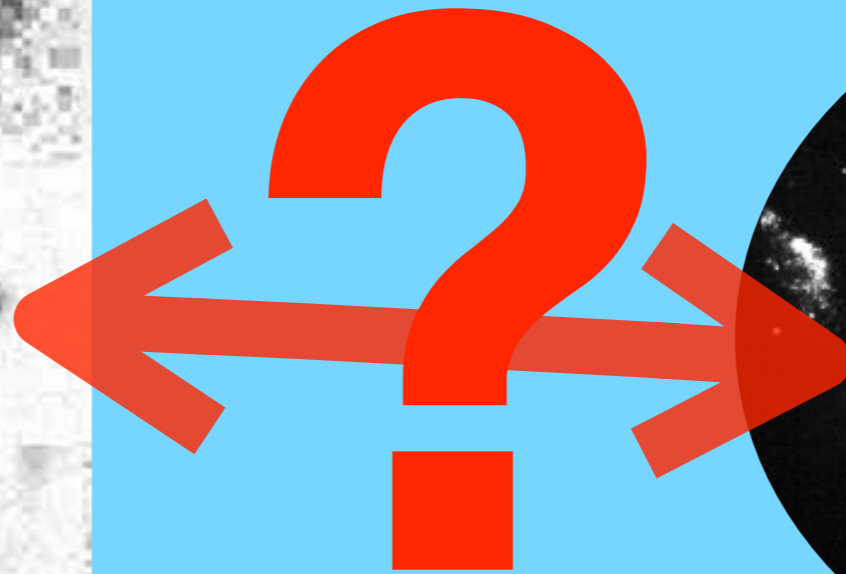
\* AS4/DISCO



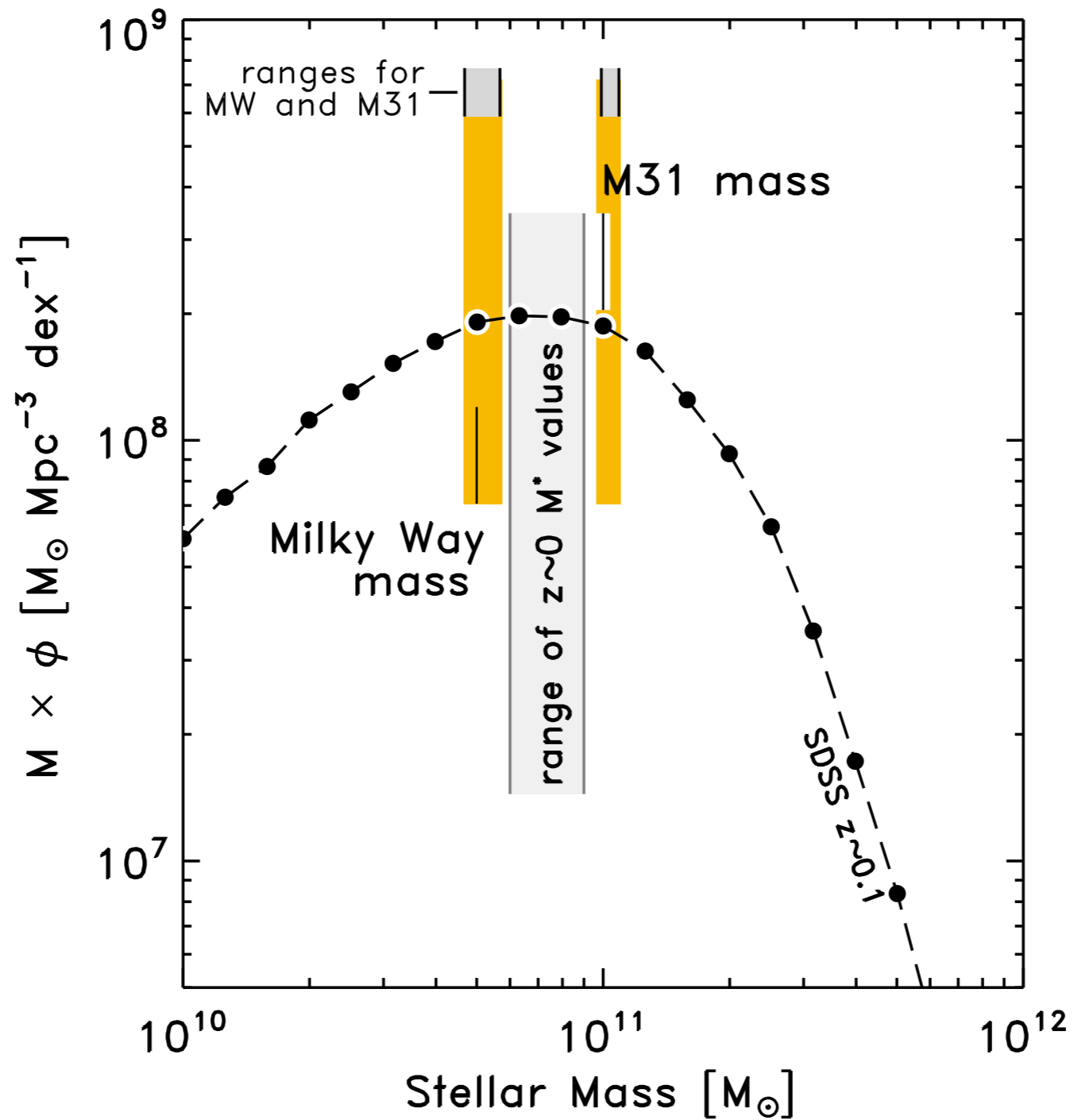
Why all this effort?



Age<sub>Universe</sub>  $\approx 7$  Gyr

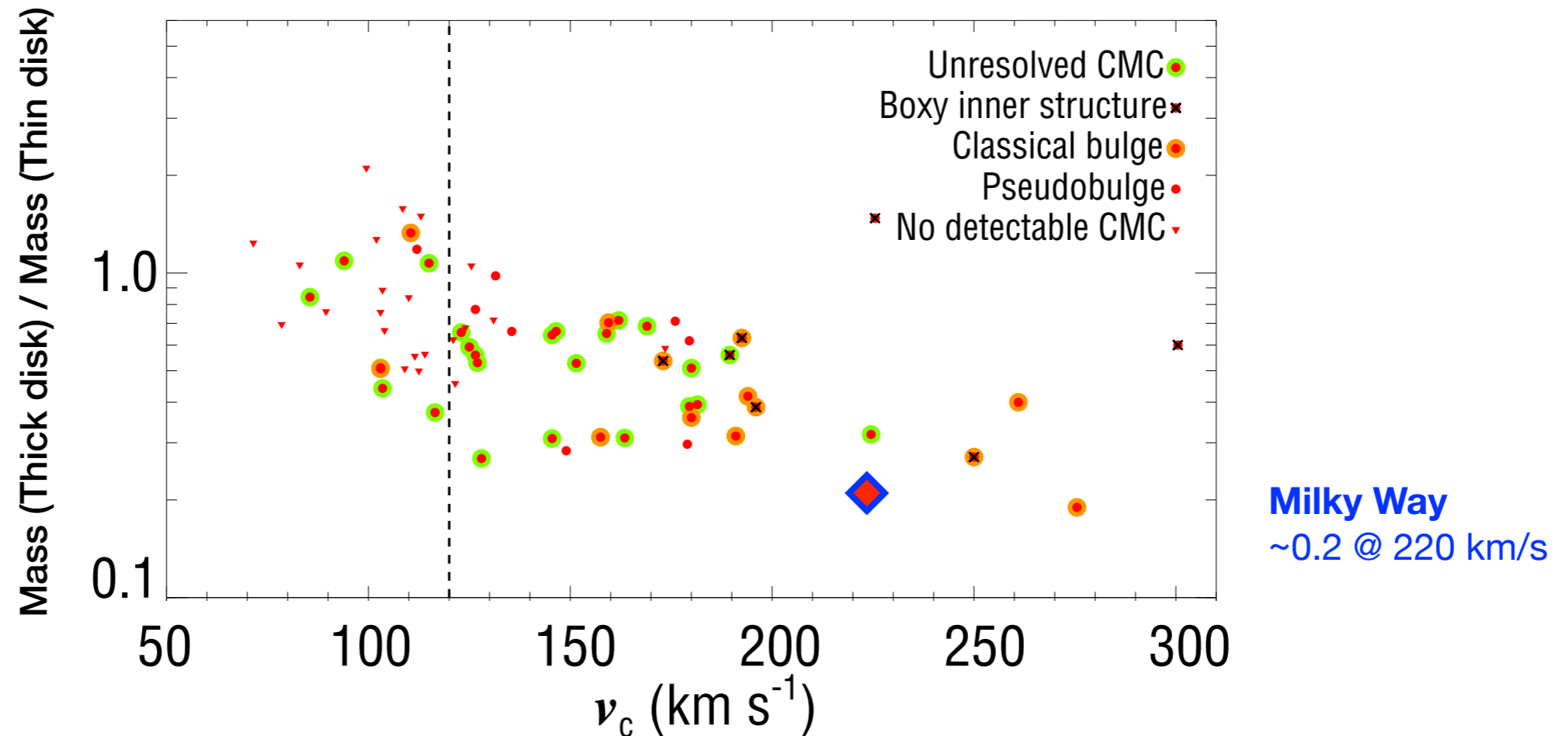


# MW and other galaxies





# MW and other galaxies

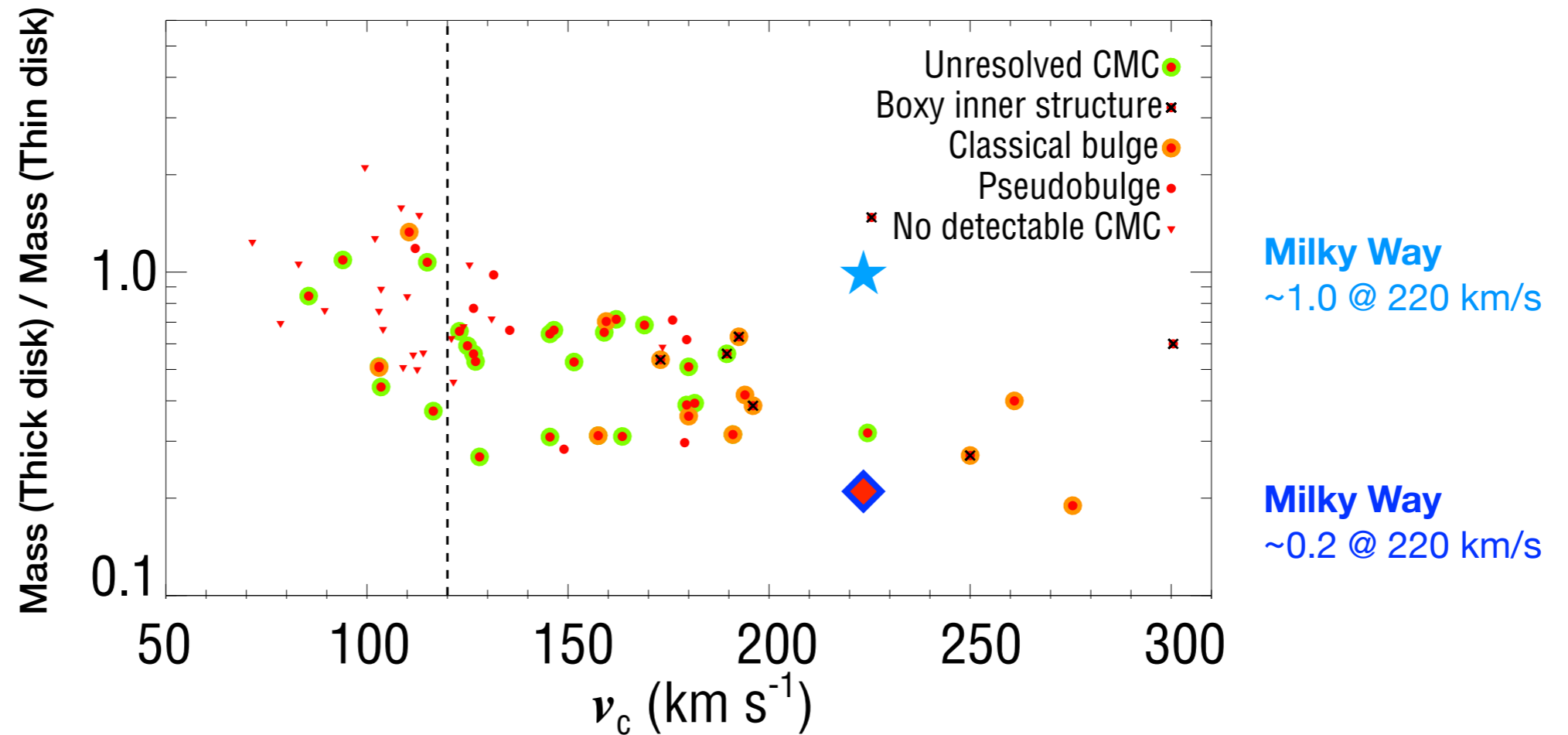


- Note - scale length of MW thick disk < thin disk
- In other galaxies not the case

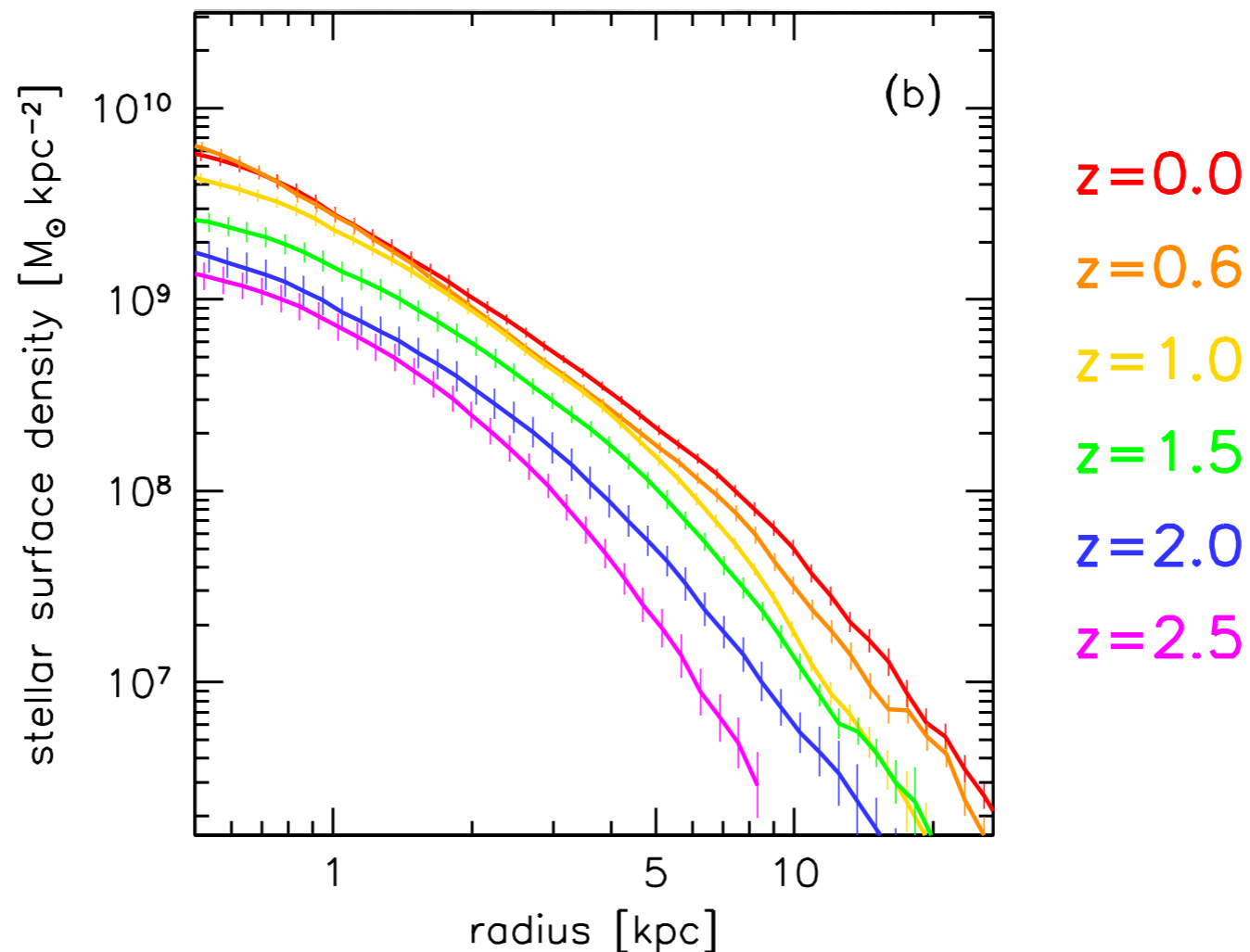
Comerón et al., 2014, A&A 571 A58

Bland-Hawthorn & Gerhard, 2016, ARA&A 54, 529

# MW and other galaxies



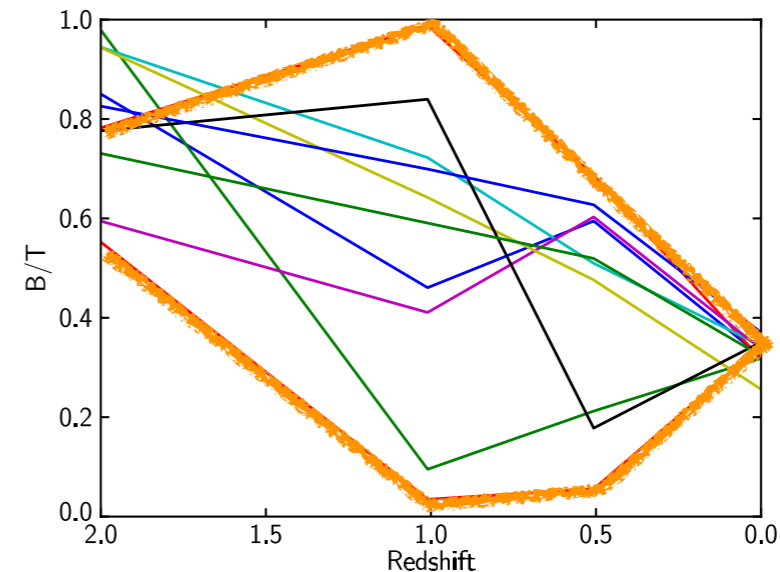
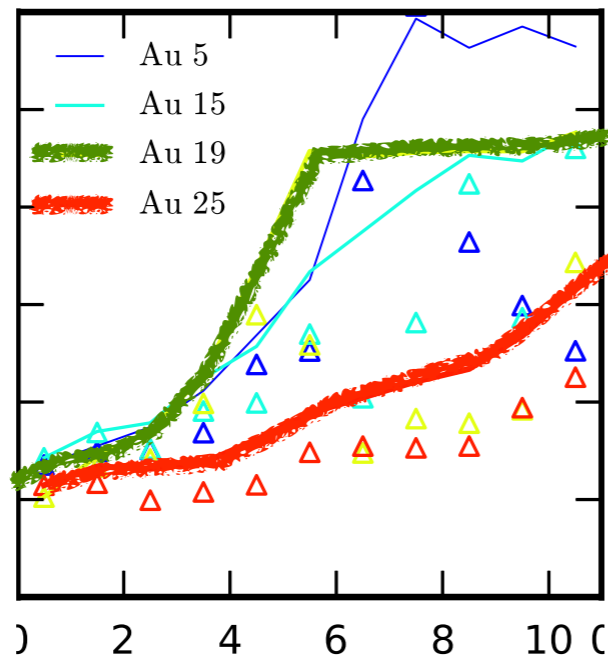
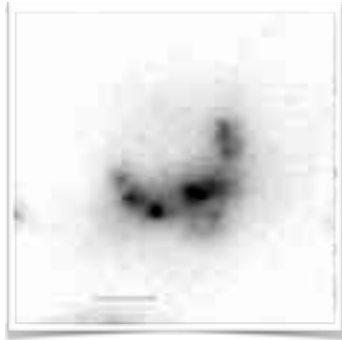
# MW progenitors



- More than half of the present-day mass was assembled in the 3 Gyrs between  $z = 2.5$  and  $z = 1$
- Build up of stellar mass at all radii until  $z \approx 0.5$



# Differing growth paths



**Au19:** Sharp increase when satellite hit. SFH shows stars accreted as well as formed in situ.

**Au25:** Slow, smooth build up of velocity dispersion. All stars formed in the galaxy and subsequently heated.

Two galaxies - at  $z=1$  one is an elliptical the other a disc galaxy, at  $z=0$  they have the same B/T.

# Aim

Establishing present  
day make-up of the  
Milky Way

All surveys have their own characteristics set largely by instrument design and available observing time

FoV

$\lambda$  coverage

Telescope size

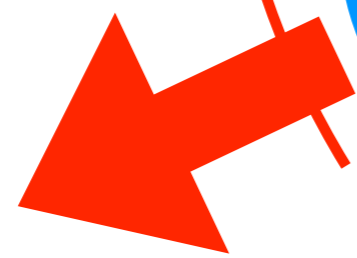
Survey time

Size of fibre holder

# fibres

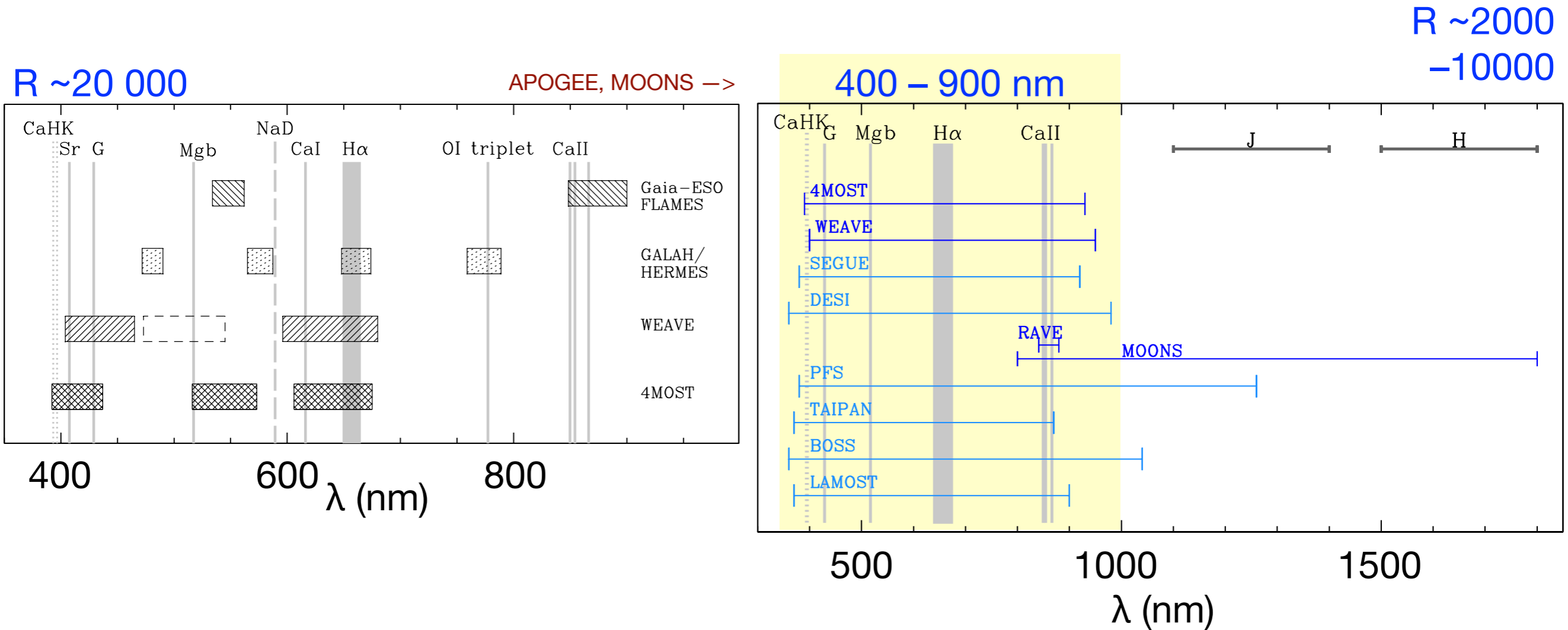
Resolving power

- # stars
- stellar properties
- quality of data





# Wavelength coverage



**4MOST:**

Ructhi et al. 2016 MNRAS 461 2174

Hansen et al. 2015 AN 336 665

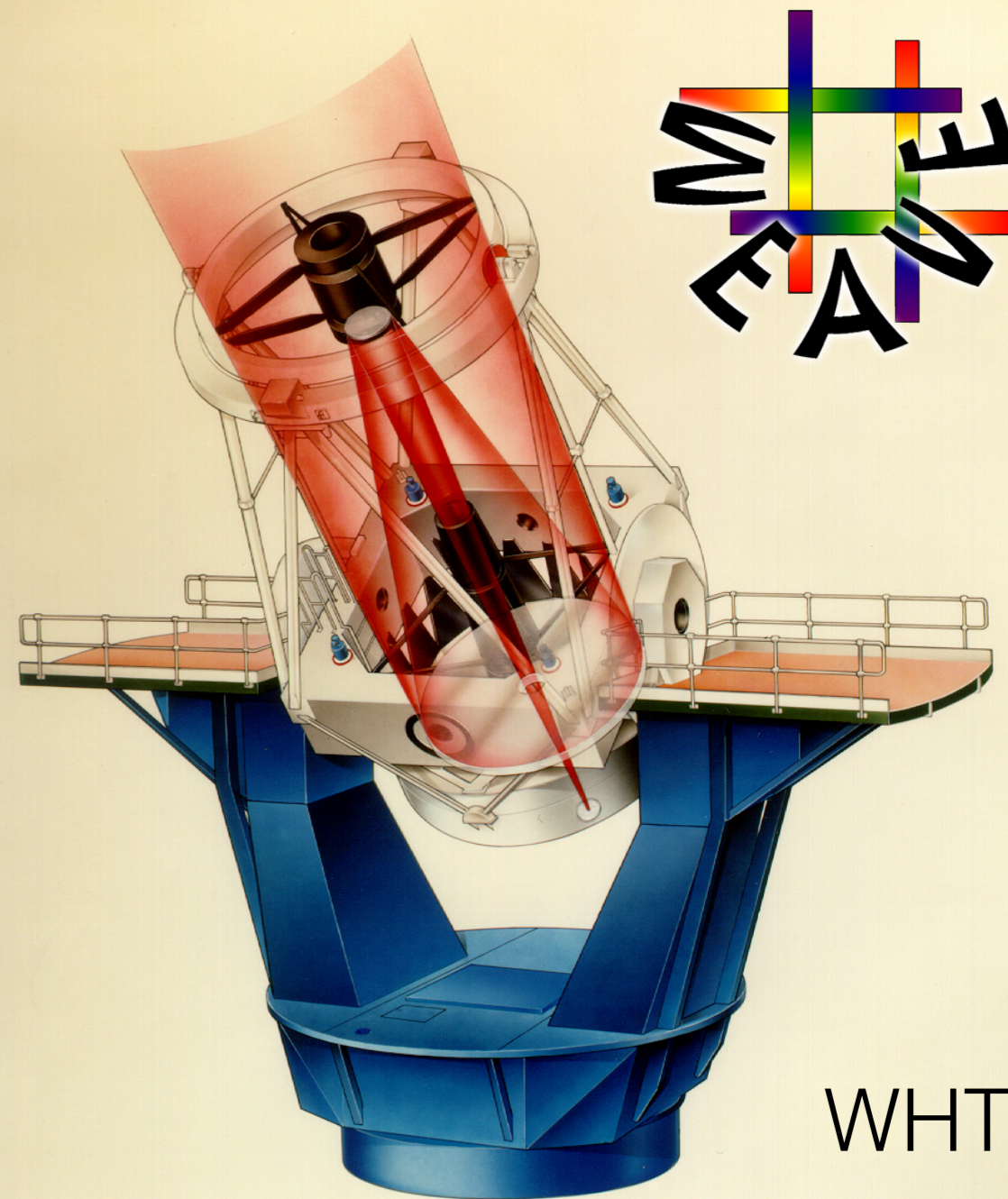
**MOONS:** 0.7-0.9, 1.17-1.26, 1.52-1.63  $\mu\text{m}$

**APOGEE:** 1.51 – 1.70  $\mu\text{m}$



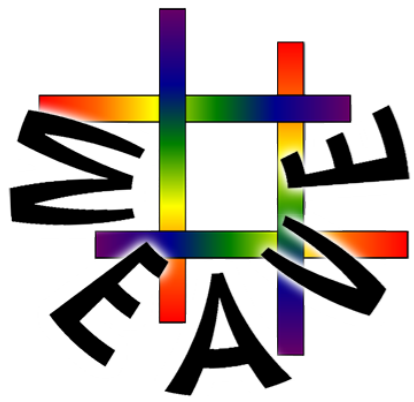


[www.ing.iac.es/weave/](http://www.ing.iac.es/weave/)



- WEAVE GA survey facility will provide ~4 million stellar spectra
- 1000 fibres, pick and place positioner, closest separation ~60", reconfiguration time ~1 h during observations with the other plate
- PDR completed 2013; system integration started in 2016; operations start 2018; 5 yr survey





# WEAVE disk dynamics survey

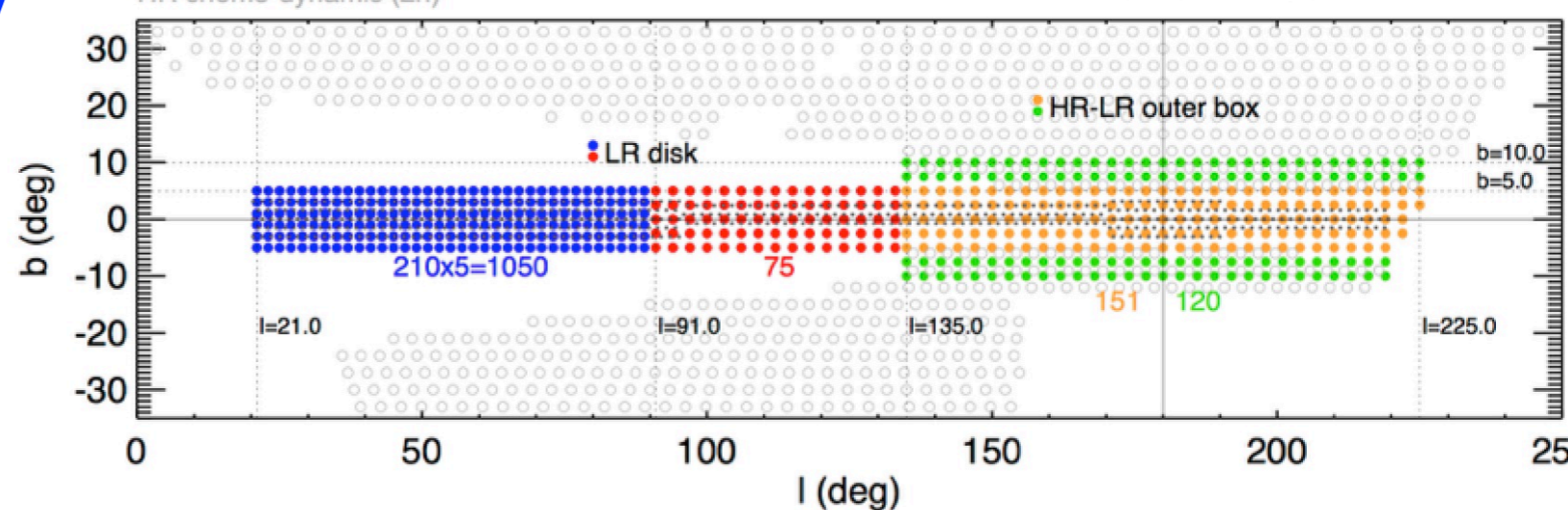
- complementary to Gaia & 4MOST; competitive with APOGEE

- **Inner MW disk survey**

- low resolution in  $20^\circ < l < 135^\circ$  and  $|b| < 6^\circ$
- only red clump stars (ie also when *Gaia*  $\pi$  are bad you get distance)
- detailed study of the effects of the bar and spiral arms on stellar dynamics in the inner Galaxy — understand secular evolution

- **Outer MW disk survey**

- low resolution in  $135^\circ < l < 225^\circ$  up to  $|b| \sim 10^\circ$  but for  $|b| > 5^\circ$  high resolution
- effects of mergers and interactions of satellites or dark matter clumps on the disk becomes important in the outer disk
- means flaring, corrugation waves, the presence of accretion debris, etc, at the interface between the thin, thick disk and the halo
- interface between the disk and the halo is particularly important there, hence higher Galactic latitudes must be probed





de Jong et al. (SPIE 2016)  
Walcher et al. (SPIE 2016)

<https://www.4most.eu>  
PI: Roelof de Jong



- 4MOST survey facility will go on the VISTA telescope
- Low res: 1600 and High res 800 HR fibres, echidna positioner, reconfigure < 2min
- PDR passed in June 2016; FDR early 2018; operations start 2022
- 5+5 yr all-sky survey
- Consortium surveys (70% time first 5 yrs)
- ~15 million spectra for community proposals
- Still possible to join consortium







# MW science in a nutshell

Helmi  
Irwin  
Christlieb

Chiappini  
Minchev  
Starkenbourg  
Bergemann  
Bensby

Cioni

- **Near-field cosmology tests**
  - overall mass, extent and structure of the MW dark matter halo
  - the nature of dark matter from tidal stream properties
- **Characterising the major Milky Way components**
  - the formation of the Bulge and the link to the high Z universe
  - the potential, substructure and influence of the central bar
  - chemodynamical analysis of the thick & thin disks formation history
- **The Galactic Halo and beyond**
  - full chemodynamical analysis of the Magellanic Clouds
  - the properties of large scale streams (e.g. Sgr) in the Halo
  - probing the extent and properties of the stellar halo (e.g. RGBs, BHBs)
- **Extreme metal poor stars**
  - characterising early chemical evolution in the Halo and Bulge



# Some numbers

## Low resolution surveys

>1.8 million (goal 3) objects with **LRS**  
All halo giants with  $15 < V < 20$   
> 10 000 square degrees, contiguous

$\sigma(\text{RV}) < 2$  km/s to match Gaia's error  
in parallax

>**15 million** (goal 20) objects with **low resolution spectra**

$14 < V < 20$

Several sub-surveys to optimise science

$\sigma(\text{RV}) < 2$  km/s to match Gaia's error  
in parallax  
precision  $\sim 0.1-0.2$  dex

## High resolution surveys

100 000 genuine halo stars with **HRS**  
(catalogue larger but contaminated)  
 $12 < V < 16$   
Sparse sample over 14 000 sq deg

Defines blue arm of HRS in 4MOST  
20 elements

Goal 4 million stars with **high resolution spectra**

$14 < V < 16$

Evenly distributed

Defines green and red arm of HRS in  
4MOST 20 elements  
precision  $\sim 0.03$  dex (acc. 0.07 dex)

Halo

Disk and bulge



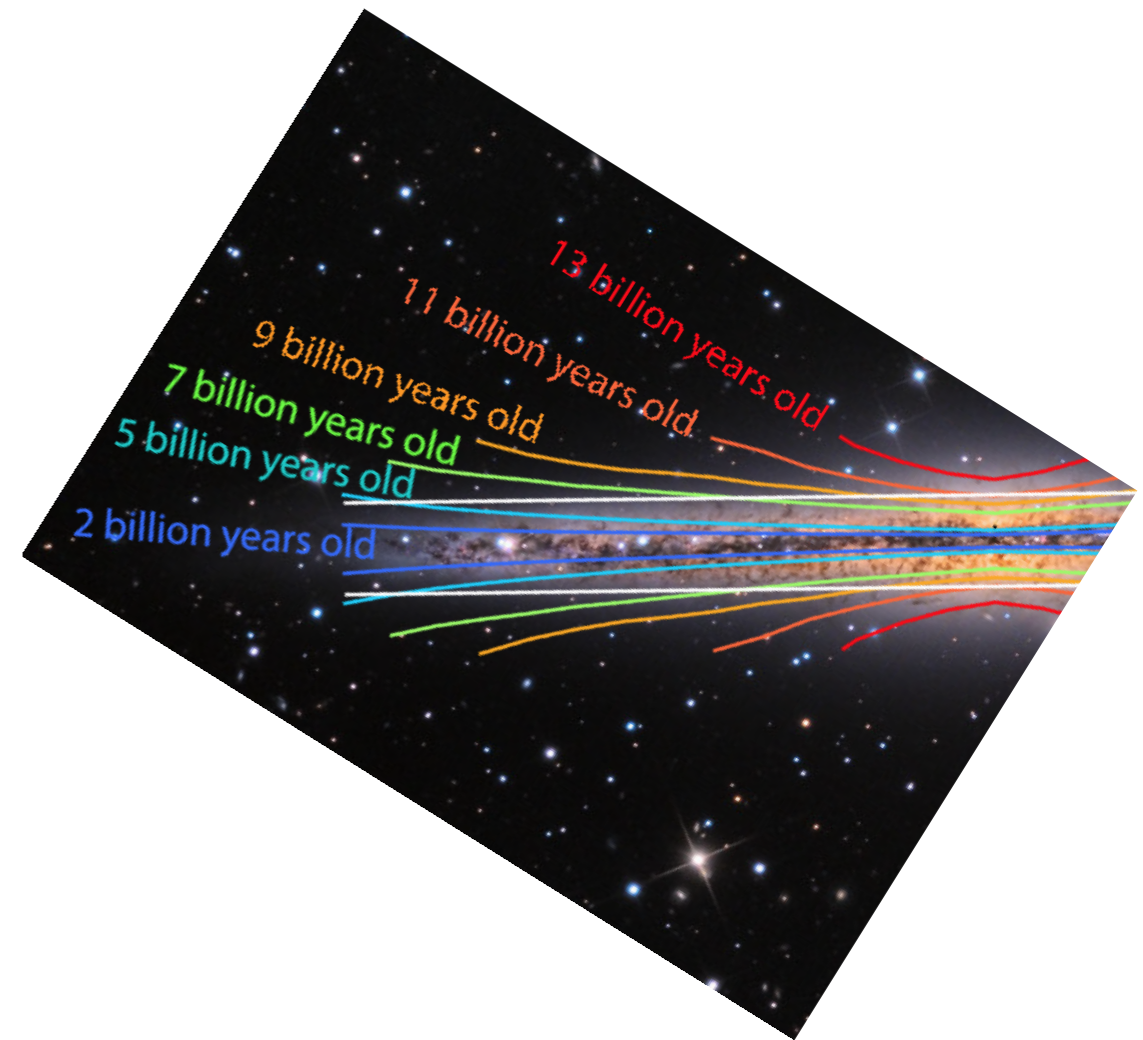
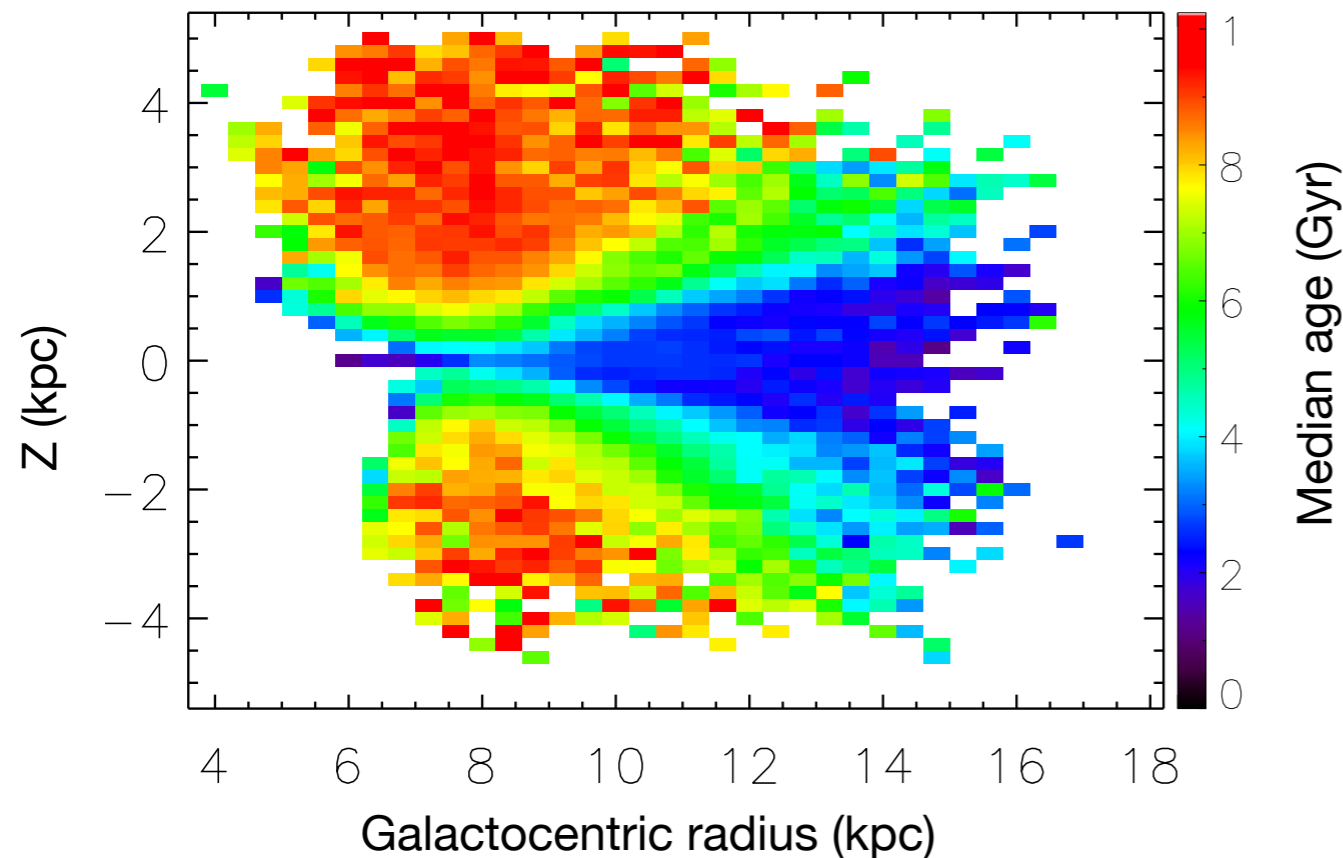
# Worries

Things to consider  
before interpreting

First example

# Selection function

LAMOST MSTO sample



- Significant structure, including flaring
- Also seen in APOGEE data for giant stars
- Models can explain this flaring

Xiang et al. 2017 arXiv:1707.06236

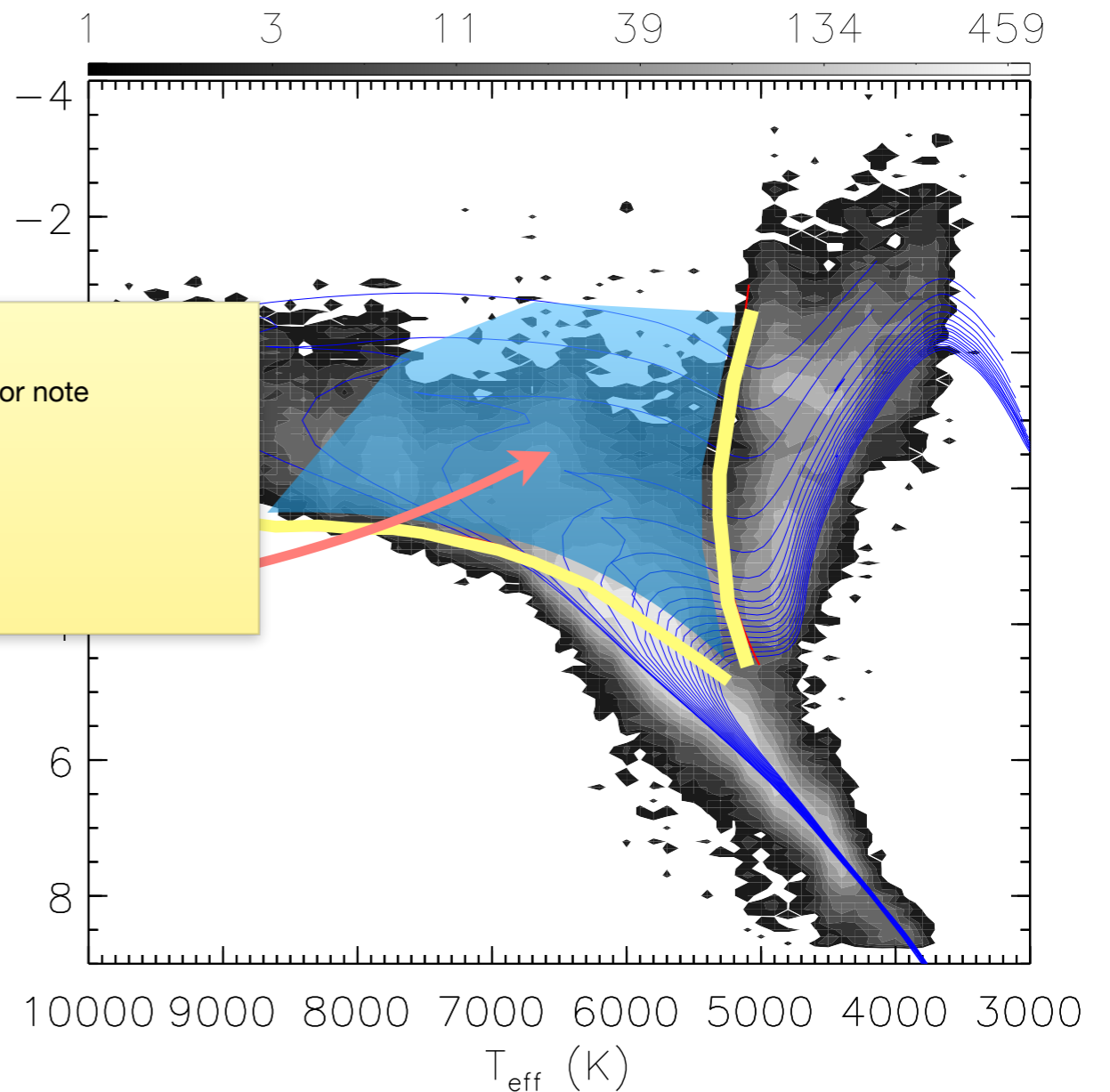
Minchev 2017 arXiv:1701.07034

# Selection function

- **LAMOST MSTO age-map**

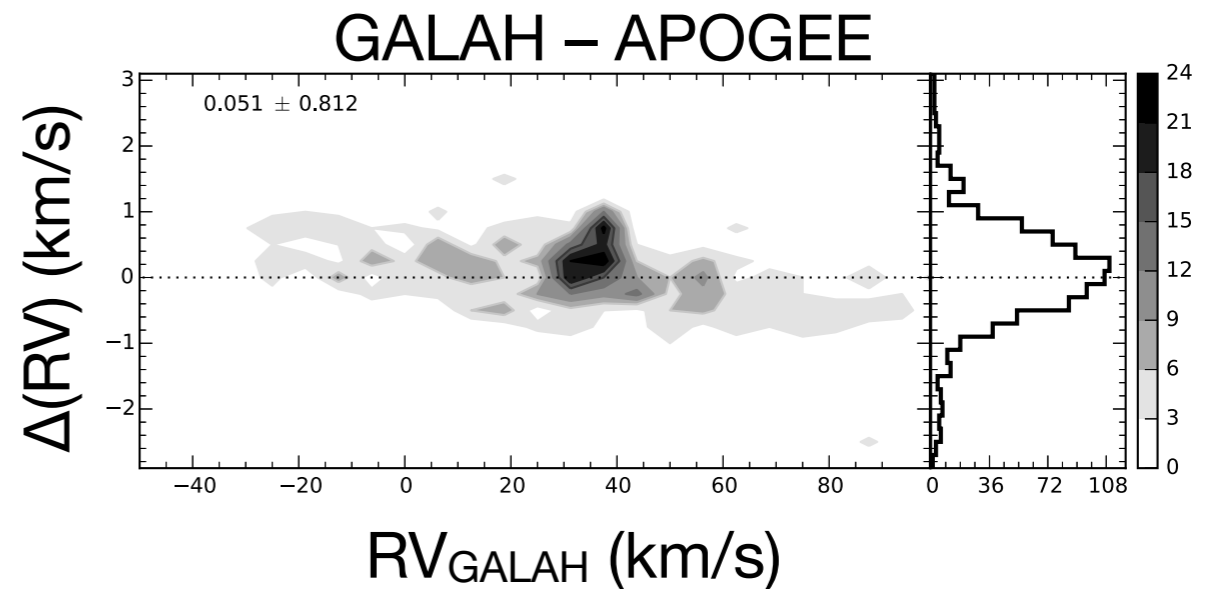
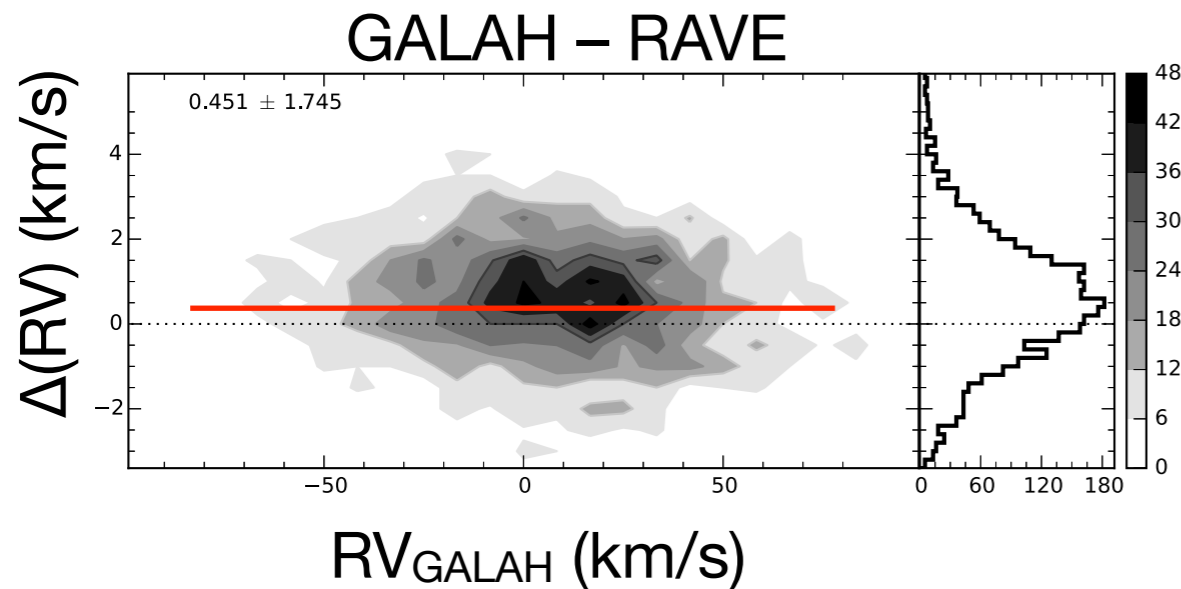
- several selection functions at play
- LAMOST target selection weather/fibre allocation
- analysis of MSTO stars possible for certain (info stellar parameters)
- How do you combine this to understand what the map actually is telling you?

- **All surveys need to carefully monitor and document their selection function(s)**



## Second example

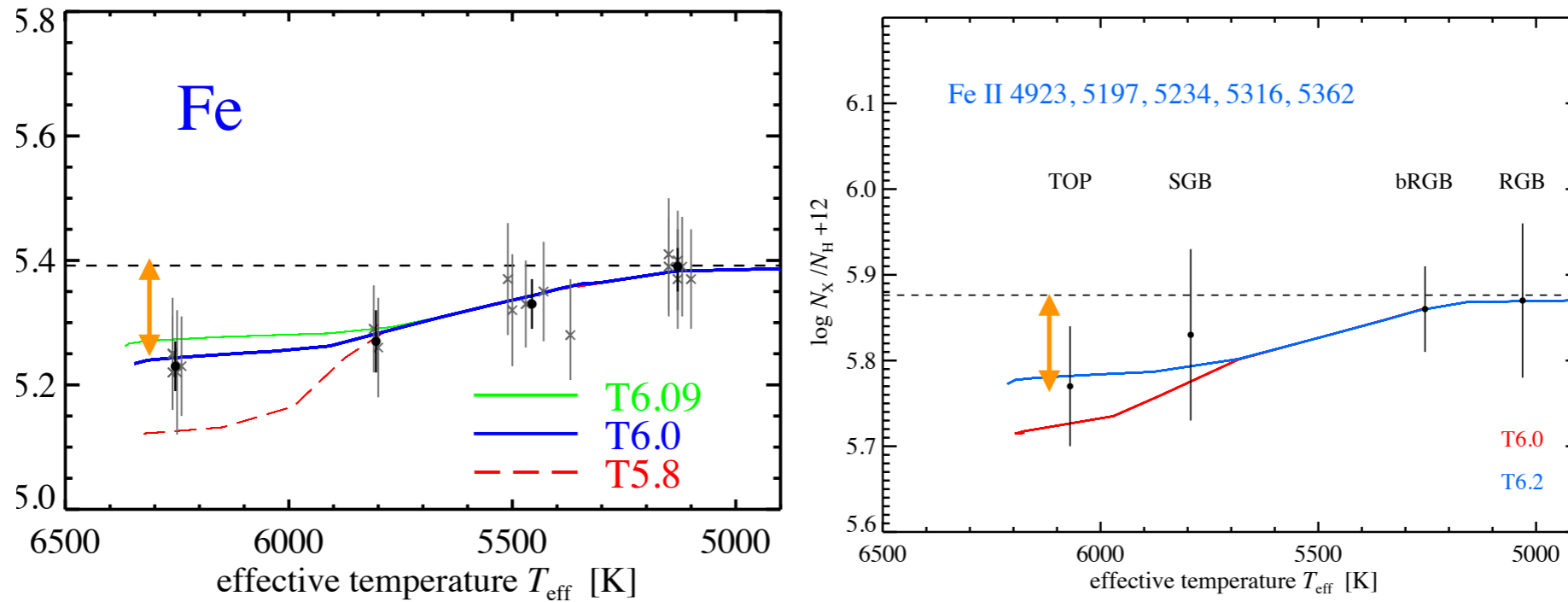
# Precision & accuracy



- $\Delta=0.45 \text{ km s}^{-1}$   $\sigma=1.75 \text{ km s}^{-1}$  (GALAH-RAVE)
- $\Delta=0.05 \text{ km s}^{-1}$   $\sigma=0.81 \text{ km s}^{-1}$  (GALAH-APOGEE)
- $\sigma_{RV} \propto R^{-3/2}$  ( $\rightarrow$  4.3 times as large error in RAVE as in GALAH)
- Median scatter in APOGEE single stars  $\sim 0.2 \text{ km s}^{-1}$
- Offsets always need to be understood
- For elemental abundances the situation will be more acute

## Third example

# Diffusion changes abundance patterns



- Effects of stellar evolution.
- Evidence that selective diffusion occurs in stars at MS and TOP in globular clusters and M67.
- Up to 0.2 dex.

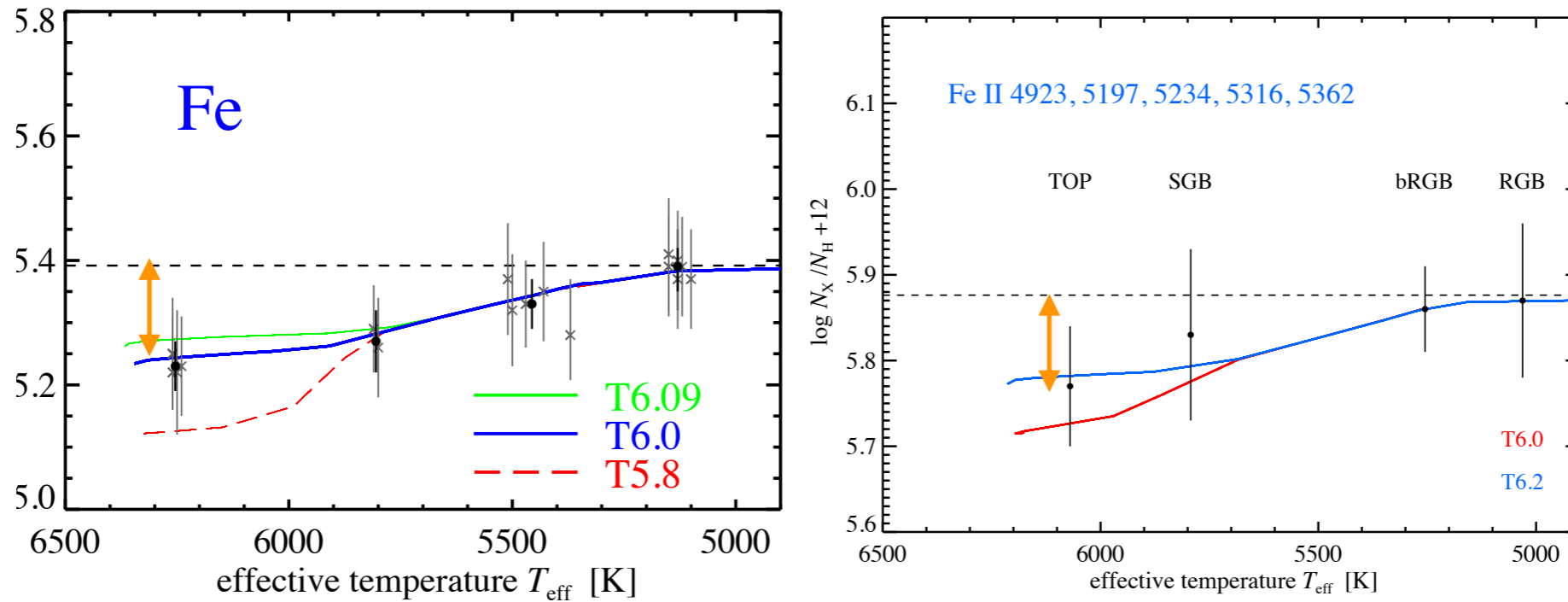
Önehag et al. 2014 A&A 562 A102

Korn et al. 2007 ApJ 671 402

Gruyters et al. 2013 A&A 555 A31

Third example

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Önehag et al. 2014 A&A 562 A102

Korn et al. 2007 ApJ 671 402

Gruyters et al. 2013 A&A 555 A31

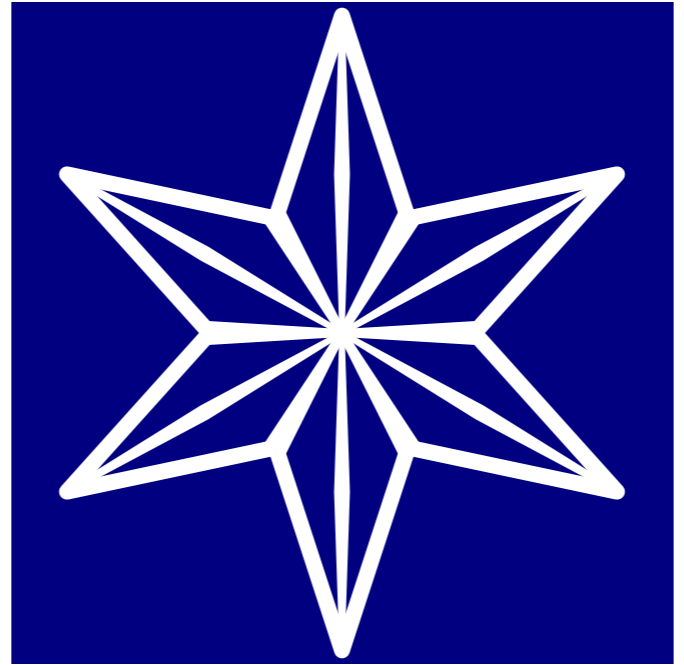
This is just one example -  
NLTE and 3D atmospheres



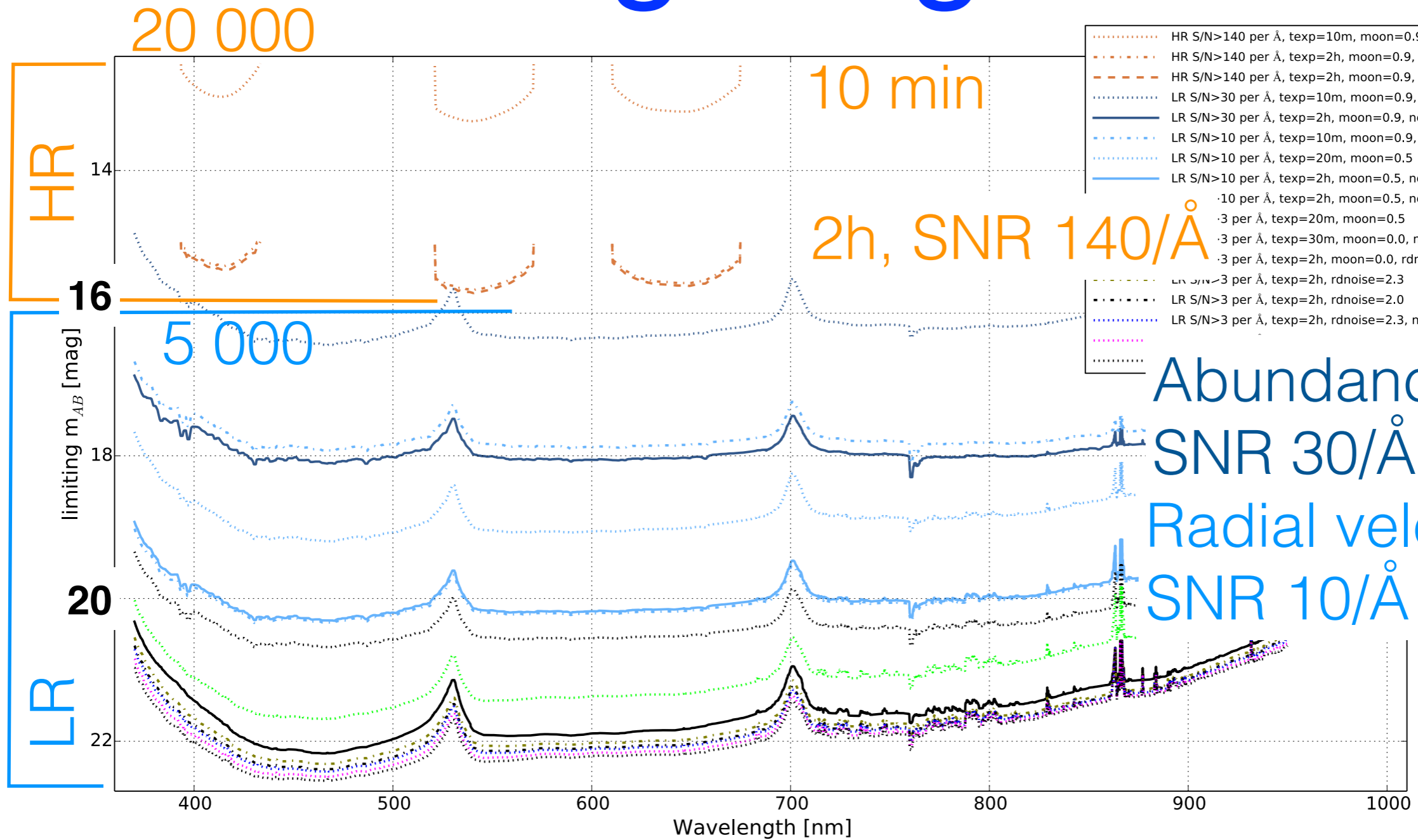
# Summary

Need to construct this slide.  
Venn diagram?  
Any references?  
Two Feltzing proceedings?

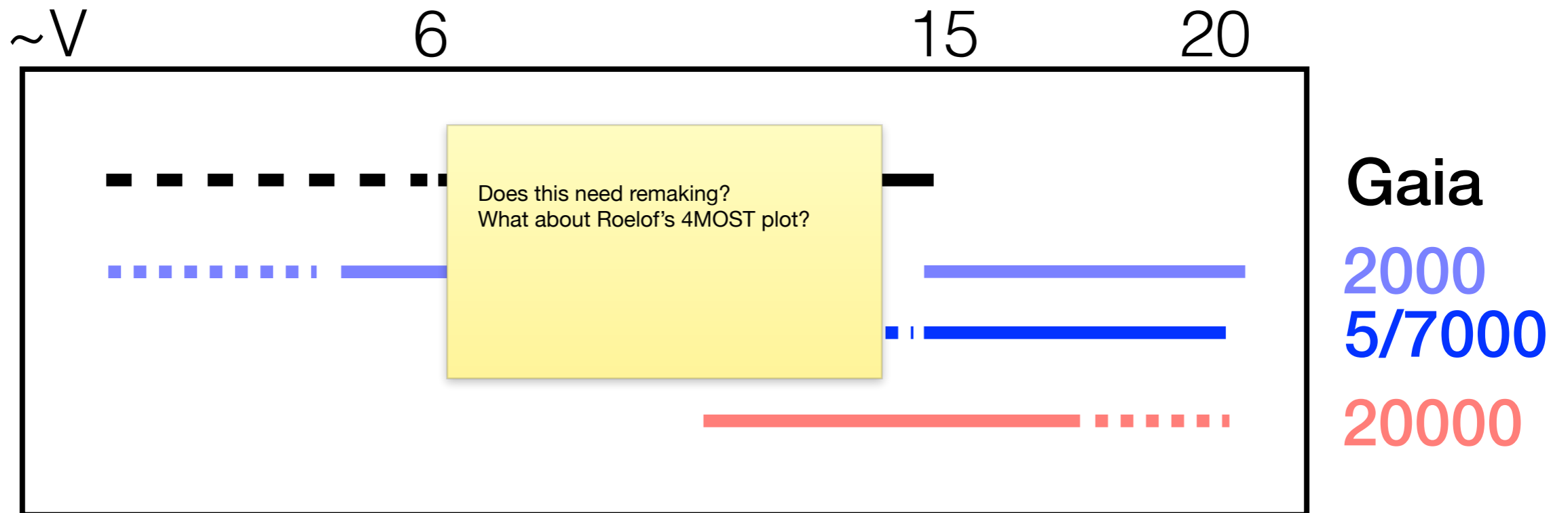
- Past, on-going and future surveys will provide spectra for 10s of millions of stars in the near future enabling exciting research
- The spectra will provide RVs and from them we can derive elemental abundances
- There are several challenges that need to be addressed:
  - ▶ Huge datasets requires “new” methods for abundance analysis, e.g. *Cannon*
  - ▶ Understanding the influence of the selection functions on the results is crucial
  - ▶ Many surveys = need to ensure all data are on the same scale to be able to combine the data for a deeper understanding of the Milky Way



# Limiting magnitudes



# Rough comp. of depths

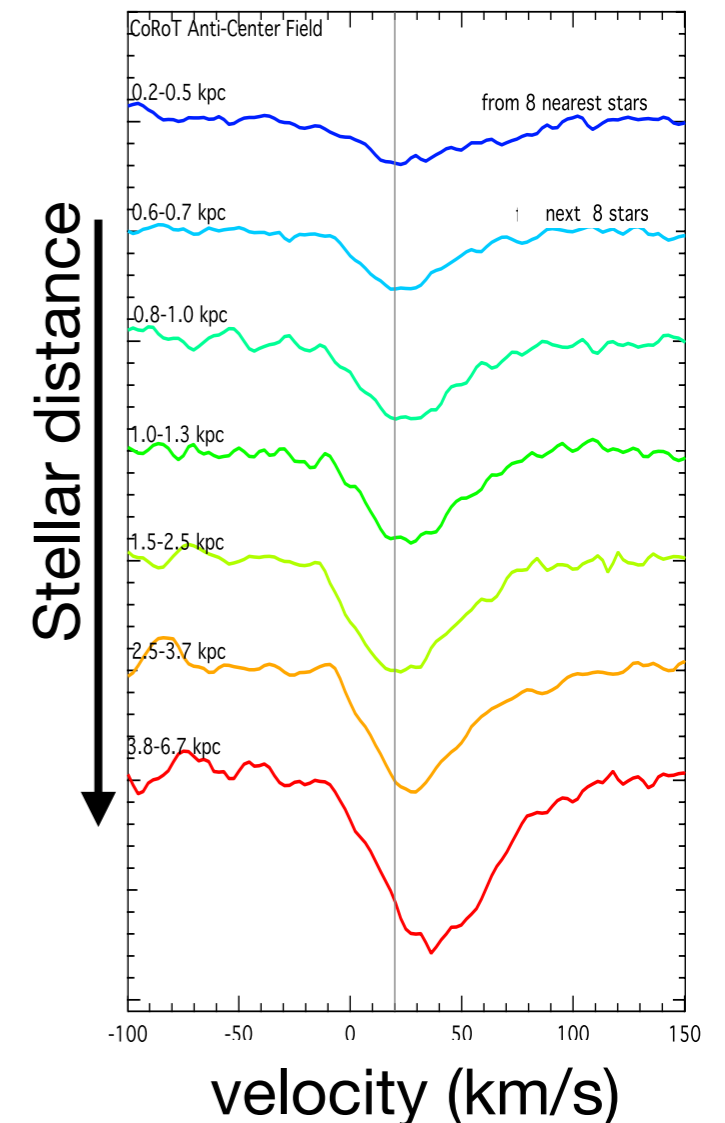
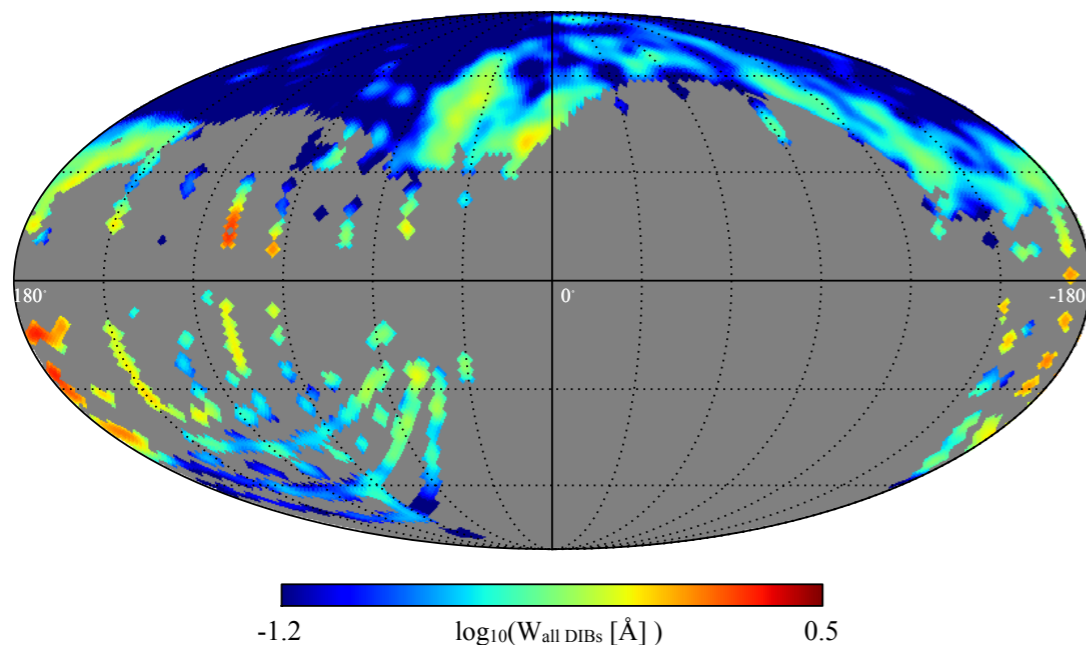


# Diffuse interstellar bands in spectroscopic surveys

Gaia-ESO

- DIBs - weak but numerous absorption lines seen in spectra of background stars
- allows to reconstruct absorption sites along the line of sight
- radial velocity shift can constrain placement of multiple clouds along each line of sight
- picked up in LAMOST spectra w Cannon

SDSS DIBs absorption map



Zwitter & Kos 2016 Mem. S.A.It. Vol. 86 541

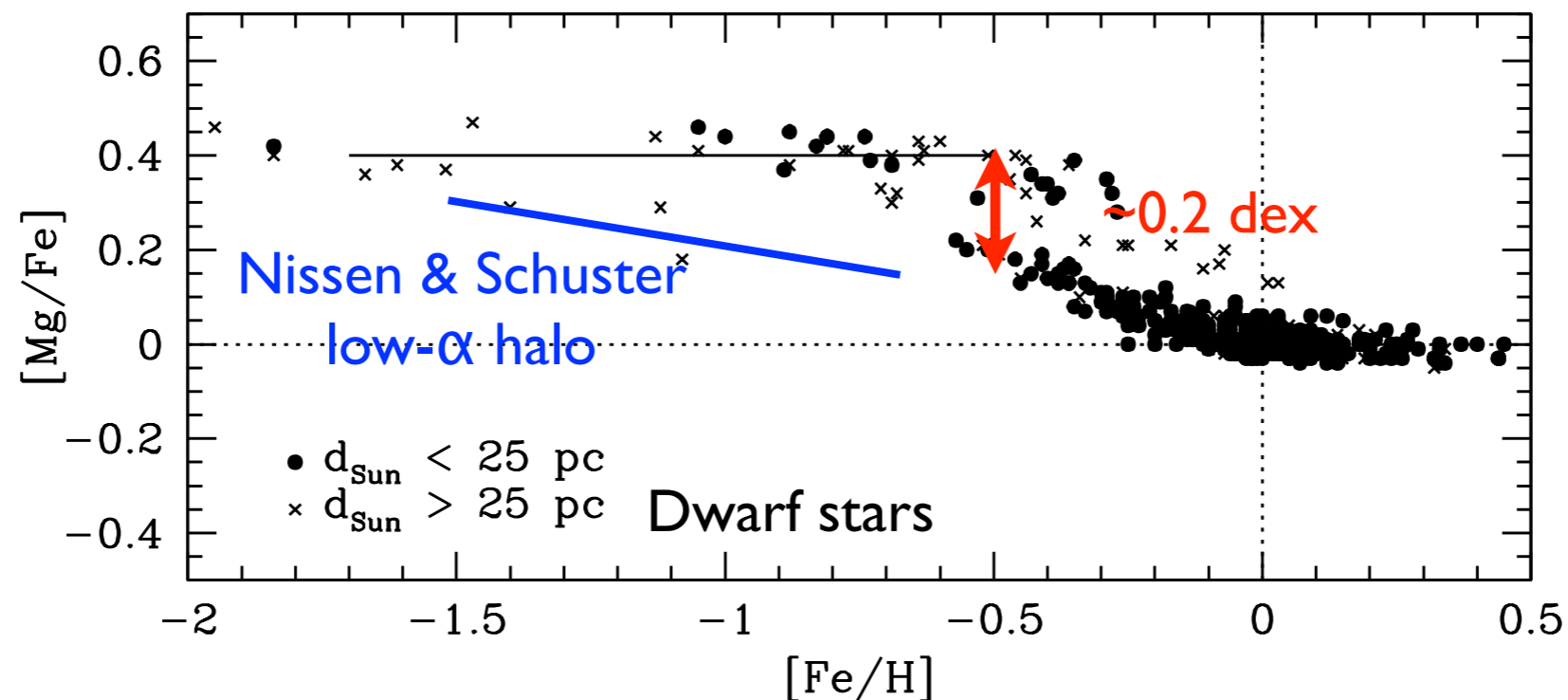
Puspitarini et al. 2015A&A 573 A35

Lan et al. 2015 MNRAS 452 3629

Ho et al. 2017 ApJ 836 5

# Precision required

Example of typical high precision/accuracy data.



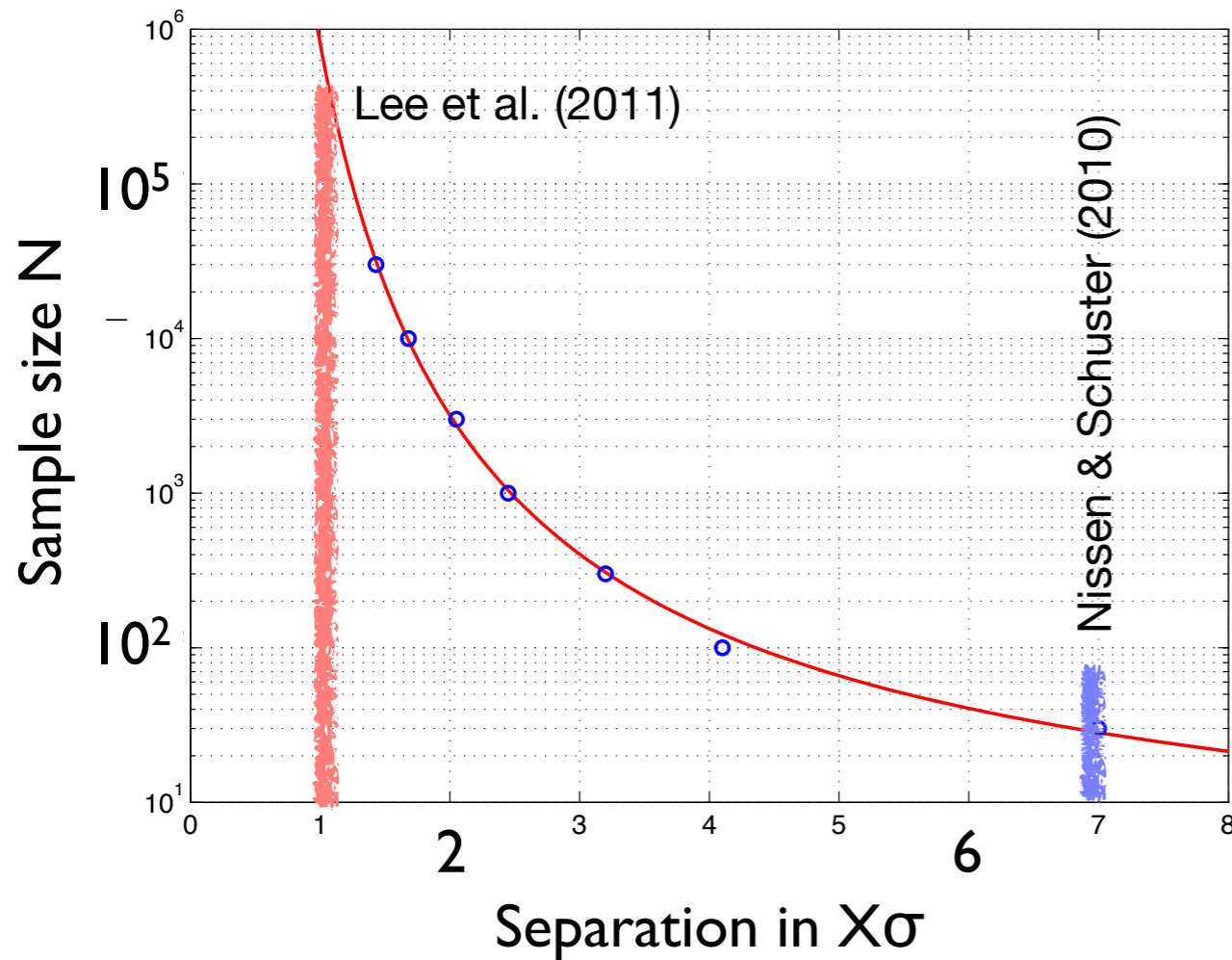
4MOST 2h exposure shall give:

- LR RVs at  $V=20$  (SNR=10/Å)
- HR abundances at  $V=15.5$  (SNR=140/Å)

Plot based on data from Klaus Fuhmann's studies (priv. comm.)



# Sheer number do not beat low precision



- Both measure a gap of 0.2 dex
- One needs  $< 100$  stars, the other  $> 100\,000$  stars

× volume to cover  
ages  
dynamics  
...

